

presented by



COMMERCIAL REAL ESTATE & LENDING CONFERENCE

www.crelc.com

THURSDAY, APRIL 27, 2023
JW Marriott Anaheim Resort



"THE MOST INTERACTIVE COMMERCIAL REAL ESTATE EVENT"



KEYNOTE PANEL:

Commercial Real Estate 2023 Overview



Eric Paulsen
Regional President
Kidder Mathews



Mike Santley
Senior Director, Leasing
Irvine Company



Sergio Ramirez
Director Economic Development
City of Anaheim, CA

FEATURING



 **CoStar™ SOUTHERN CALIFORNIA ECONOMIC RESEARCH UPDATE**

Ryan Patap
Senior Director
Market Analytics



MEET, GREET & NETWORK WITH THE FOLLOWING PARTICIPANTS:



www.crelc.com • 818-532-7660

CONFERENCE AGENDA

8:00 – 8:40 **BREAKFAST AND NETWORKING**
8:45 – 9:30 **KEYNOTE: COMMERCIAL REAL ESTATE 2023 OVERVIEW**

Eric Paulsen – Kidder Mathews
Mike Santley – Irvine Company
Sergio Ramirez – City of Anaheim



9:30 – 10:15 **COSTAR ECONOMIC RESEARCH UPDATE**
Ryan Patap, CoStar Group, Senior Director, Market Analytics

10:15 – 11:00 **FOCUS NETWORKING**
MULTI-FAMILY • INVESTMENT (Retail/Office/Industrial) • **OWNER USER**



11:00 – 12:00 **LENDER PRESENTATIONS**

Axos Bank – Fred Ornelas
Cathay Bank – James Ritter
Community Commerce Bank – Victor Jacob
Farmers & Merchants Bank – Peter Meyers
Fidelity Mortgage Lenders – Peter Steigleder

Forbix Financial – Valerie Hapner
Genesis Bank – Peter Yacoub
Harvest Small Business Finance – Dain Court
Keypoint Credit Union – Steven Weiler

Provident Bank – Gina Koenen
Ready Capital – Cliff Taylor
Regions Bank – AJ Bolino
Silver Hill Funding – Bob Worthington
Spectrum Commercial Lending – Randy Jones

12:00 – 1:00 **LUNCH**

1:00 – 1:45 **LoanMakers Forum™ LOAN SUBMISSIONS**



Present your loan requests "LIVE" to the LENDERS after lunch.

1:45 – 2:15 **NETWORKING BREAK**

2:15 – 3:15 **THE DEALSAVERS™**

Eric Paulsen – Kidder Matthews (Moderator)
Jenny Redlin – Partner Engineering & Science (Environmental)
David Rosenthal – Curtis Rosenthal (Appraisal)
Ryan Huntsman – Chicago Title Company (Title/Escrow)

Fred Ornelas – Axos Bank (Lending)
Chris Karageuzian – Help With My Loan (Software)
Meredith Hart – Sheppard Mullin (attorney)



3:15 – 3:30 **CLOSING REMARKS AND EXHIBITOR GIVEAWAYS**

3:30 – 5:00 **NETWORKING HAPPY HOUR**



DATE: Thursday April 27, 2023
LOCATION: JW Marriott Anaheim Resort • 1775 S. Clementine Street • Anaheim, CA 92802 • (714) 294-7800
REGISTRATION FEE: Prepaid Registration **\$250.00** through April 9, 2023
Full Registration **\$395.00** after April 9, 2023
CANCELLATION POLICY: All cancellations must be in writing and received by April 4, 2022 and are subject to a \$100 cancellation fee.

| | | | |
|---|-------------------------------------|-------------------------------|--------------------|
| Name | e-mail | | |
| Company | | | |
| Street Address | | | |
| City | State | Zip | |
| () | () | () | |
| Phone | Fax | Cell | / |
| <input type="checkbox"/> Visa | <input type="checkbox"/> MasterCard | <input type="checkbox"/> AMEX | |
| Account Number | | Security Code | Expiration (mo/yr) |
| Name as it appears on card (please print) | | Signature | |

Mail to: **ALL STAR GROUP, Inc.**
3835 E. Thousand Oaks Blvd., Suite 282, Westlake Village, CA 91363
Phone: (818) 532-7660 • Fax: (323) 908-4006

